



Passenger transport: Problems and policy options

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Ray Malanaphy
DG MOVE, EU Commission



1) State of Play

- Fact Finding Study
- Ex-post evaluation
- Staff working document
- What next?



2) Problems



Unlevel playing field on international services and unfair competition on national markets

- > Lack of common rules across Member States
- Divergent market models among Member States



Domestic regular coach services do not adequately meet the need of the users

- Protection of rail services and/or incumbent operators
- Restrictions in the access to the market for domestic regular services



Domestic regular coach services do not adequately meet the need of the users

- Discriminatory access to terminals at national level in some Member States
- Lack of EU legislation governing the operation of terminals
- > Sub-optimal integration of coach services into the transport chain.



Regulatory Costs

- ➤ Authorising procedure for international regular services and cabotage operations remains too cumbersome and time consuming.
- Reported that journey forms serve no useful purpose and should be abolished to reduce the administrative burden on operators.



Lack of clarity/different interpretations

- > International carriage definition does not cover closed-door tours
- Definition of 'regular service' intermediate stopping points!
- Unclear if a community licence is required to obtain an own-account transport certificate
- Lack of clarity on authorised cabotage operations



3) Impact Assessment

- Simplification
- Opening the market for domestic regular services
- Equal access to terminals



Thank you