

## POLAND

### Freight transport (domestic and international) – all modes of transport (in thousand tons)

month	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
2007	26510	26737	29986	29647	30554	30408	30483	31715	30781	32524	30411	28005
2008	27993	27281	29857	32114	31973	31230	32069	31583	31822	31406		

### Freight transport (domestic and international) by road in thousand tons (without the own account transport)

month	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
2007	9061	9145	10283	11005	11134	11388	11764	12679	12540	12710	11962	11119
2008	11078	11010	12064	13288	13959	14006	13568	13595	14032	13803		

1. Transport of goods by all modes of transport in October 2008 was 1 218 000 tons lower than in October 2007(- 3.7%).
2. Transport of goods by road in October 2008 was 8.6% higher than in October 2007 (13'803 thousand tons as compared to 12'710 thousand tons in October 2007). As compared to September 2008, freight transport by road fell by 1.6% in October 2008.
3. In the third quarter of 2008, nearly 10% of road transport companies *suspended activity* or were resigned to continuing. It is foreseen that at the end of 2008, the next 10% will disappear from the market. This concerns mainly small undertakings with up to 5 vehicles (Source: Motor Transport Institute in Warsaw as in the Newsletter Truck & Business Polska, no 9).
4. Other results of the research on different factors of the current and foreseen market situation based on a *survey* is accomplished for each quarter of the year by the Motor Transport Institute and is based on the answers of about 1500 Polish hauliers. The "Market Expectations Indicator" for the 3rd Quarter 2008 shows the following:

	III Quarter 2008	II Quarter 2008	III Quarter 2007
Domestic transport	-27,9	-27,6	+16,8
Intern'l transport	-32,2	-33,9	

- "Transport Capacity Of Transport Companies Indicator": -4.6 for the 3rd Quarter 2008; this is based on the information concerning the expected change in the number of vehicles. 45% of the interviewed companies have not bought any transport means in the 3rd Quarter 2008. (3rd Quarter 2008: -4.6; 2nd Quarter 2008: -4.8; 2nd Quarter 2007: +18.6)

Source: ZMPD